

Wysox Township - 2019 Bonds

**RESOLUTIONS
OF
WYSOX TOWNSHIP, PENNSYLVANIA**

ADOPTED: Sept. 8, 2021

RESOLUTIONS AUTHORIZING APPROVAL OF THE REISSUANCE AND CONVERSION OF REVENUE BONDS BY THE CENTRAL BRADFORD PROGRESS AUTHORITY AND DECLARING THAT IT IS DESIRABLE FOR THE HEALTH, SAFETY AND WELFARE OF THE PEOPLE IN THIS MUNICIPALITY AND OTHER AREAS FOR THE CENTRAL BRADFORD PROGRESS AUTHORITY TO FINANCE CERTAIN FACILITIES SERVING THE PEOPLE OF THE MUNICIPALITY.

WHEREAS, the Central Bradford Progress Authority (the "Authority") is a body corporate and politic organized and existing under the provisions of the Pennsylvania Municipality Authorities Act, 53 Pa. Cons. Stat. §§5601 – 5622, as amended (the "Act"), having been incorporated by the Borough of Towanda, the Township of North Towanda, the Township of Towanda and the Township of Wysox, all located in Bradford County, Pennsylvania, and is authorized by the Act to finance projects for "hospitals" and "health centers" as defined in the Act; and

WHEREAS, the Authority has requested the approval of this municipality (the "Municipality") in connection the proposed conversion of the interest rate on and reissuance of its Revenue Bonds (The Guthrie Clinic Issue), Series 2019 (the "Bonds"), originally issued in an aggregate principal amount of \$104,520,000, to a tax-exempt rate. The Bonds were issued for the benefit of The Guthrie Clinic, a Pennsylvania nonprofit corporation and certain organizations which are members of an integrated health care delivery system headed by Guthrie Clinic (collectively, with Guthrie Clinic, the "System Members"). The proceeds of the Bonds were issued in order to finance, refinance and reimburse a portion of the cost of a project consisting of (1) the refinancing of the Authority's Revenue Bonds (Guthrie Health Issue), Series 2011, the proceeds of which were used to accomplish (i) the financing, refinancing, refunding and reimbursement of the costs of the acquisition, construction, renovation, equipping, furnishing, and installation of various facilities for the provision of clinical hospital, inpatient, outpatient, diagnostic, treatment, ancillary support and other health care related services provided by the System Members, including interest during construction at various locations listed on Schedule I attached hereto; (ii) the refunding of a portion of the outstanding Health Care Facilities Authority of Sayre Revenue Bonds (Guthrie Health Issue), Series A of 2002 (the "Series 2002A Bonds"), used to fund and refinance certain capital projects of the Corporation; (iii) the financing of the costs of construction of a new critical access hospital for Troy Community Hospital, including interest during construction; (iv) the refinancing of a portion of the outstanding Health Care Facilities Authority of Sayre Revenue Bonds (Guthrie Health Issue), Series 2007 (the "Series 2007 Bonds"), used to fund and refinance certain capital projects of the

Corporation; and (v) the payment of the costs of issuance of the Series 2011 Bonds; and (2) the payment of the costs of issuing the Bonds (the facilities referenced above are referred to herein as the "Facilities"); and

WHEREAS, Section 147(f) of the Internal Revenue Code (the "Code") requires the approval of the governing body or chief elected representative of each state or local government jurisdiction on behalf of which tax-exempt bonds are to be issued, and each state or local government jurisdiction in which tax-exempt bond-financed facilities are located, following a public hearing by an authorized representative of the state or local government jurisdiction; and

WHEREAS, in accordance with the above-mentioned requirement, a public hearing was held by the Central Bradford Progress Authority, on behalf of, and as a joint undertaking of, the Municipality and certain of those other host jurisdictions (the "Consenting Jurisdictions") in which Facilities financed by the Bonds are located, respecting the proposed conversion and reissuance of the Bonds to a tax-exempt rate, after notice of the hearing (the "Hearing Notice") was published prior to the hearing date in one or more newspapers of general circulation in the Municipality.

NOW, THEREFORE, BE IT RESOLVED AS FOLLOWS:

1. The reissuance of the Bonds as tax-exempt bonds is hereby approved in accordance with Section 147(f) of the Internal Revenue Code. By way of this Resolution, the Municipality does not accept and through this approval does not impose any liability on the Municipality in connection with the issuance of the Bonds, nor shall the credit or taxing power of the Municipality be pledged in any way for the issuance of the Bonds or the financing of any projects with respect thereto.
2. It is hereby declared desirable for the health, safety and welfare of the people in the Municipality to have the Central Bradford Progress Authority reissue the Bonds that financed and refinanced costs of the Facilities.
3. The proper officers, authorized representatives or designees of the Municipality are hereby authorized, directed and empowered to execute and deliver a copy of these resolutions and such other documents or certifications as may be required or they may deem appropriate to carry out the purposes of these resolutions. Without limiting the generality of the foregoing authorization, a Certificate of Approval shall be executed and delivered in the form attached hereto as Exhibit A.
4. These resolutions shall be effective immediately upon adoption. All prior resolutions inconsistent herewith are hereby repealed to the extent of such inconsistency.

ADOPTED THIS 8th DAY OF SEPTEMBER, 2021.

WYSOX TOWNSHIP, PENNSYLVANIA

By:

Will W. [Signature]
Title: CHAIRMAN OF BOARD OF SUPERVISORS

Attest:

Michelle Johns
Secretary

[SEAL]

EXHIBIT A

Certificate of Approval

The undersigned, being the highest elected official(s) of the Municipality named below, on behalf of such Municipality hereby approves the reissuance and conversion by the Central Bradford Progress Authority (the "Authority") of its revenue bonds to a tax-exempt rate in an aggregate principal amount not to exceed \$104,520,000, used to finance costs of health care and related facilities for the benefit of Guthrie Clinic and its affiliates as further described in the notice of public hearing attached as Exhibit B hereto. The Municipality does not accept and through this approval does not impose any liability on the Municipality in connection with the issuance of the Bonds, nor shall the credit or taxing power of the Municipality be pledged in any way for the issuance of the Bonds or the financing of any projects with respect thereto.

A public hearing concerning the issuance of the Tax-Exempt Bonds was held at the offices of the Authority on August 12, 2021 and we have received a copy of the transcript of said hearing.

IN WITNESS WHEREOF, this Certificate is executed by the undersigned elected official(s) this 0th day of SEPT, 2021.

WYSOX TOWNSHIP, PENNSYLVANIA

By: Will W. De
Title: Supervisor

By: J. H. De
Title: Supervisor

EXHIBIT B

TEFRA Hearing Notice

NOTICE IS HEREBY GIVEN that a public hearing will be conducted by the Central Bradford Progress Authority (the "Authority") by and on behalf of, and as a joint undertaking of, the Pennsylvania municipalities of the Borough of Towanda; the Township of North Towanda, the Township of Towanda and the Township of Wysox, the Pennsylvania Counties of Bradford, Sullivan, Tioga and Wyoming, and the New York Counties of Broome, Chemung, Schuylers, Steuben, Tioga, and Tompkins, on August 12, 2021, at 10 a.m. local time at 1 Elizabeth Street, Suite 3, Towanda, Pennsylvania 18848.

The hearing will be held by the Authority in connection with the proposed conversion of the interest rate on and reissuance of its Revenue Bonds (The Guthrie Clinic Issue), Series 2019 (the "Bonds"), originally issued in an aggregate principal amount of \$104,520,000, to a tax-exempt rate. The Bonds were issued for the benefit of The Guthrie Clinic, a Pennsylvania nonprofit corporation ("Guthrie Clinic") and certain organizations which are members of an integrated health care delivery system headed by Guthrie Clinic (collectively, with Guthrie Clinic, the "System Members"). The proceeds of the Bonds were issued in order to finance, refinance and reimburse a portion of the cost of a project consisting of (1) the refinancing of the Authority's Revenue Bonds (Guthrie Health Issue), Series 2011, the proceeds of which were used to accomplish (i) the financing, refinancing, refunding and reimbursement of the costs of the acquisition, construction, renovation, equipping, furnishing, and installation of various facilities for the provision of clinical hospital, inpatient, outpatient, diagnostic, treatment, ancillary support and other health care related services provided by the System Members, including interest during construction at various locations listed on Schedule I attached hereto; (ii) the refunding of a portion of the outstanding Health Care Facilities Authority of Sayre Revenue Bonds (Guthrie Health Issue), Series A of 2002 (the "Series 2002A Bonds"), used to fund and refinance certain capital projects of the Corporation; (iii) the financing of the costs of construction of a new critical access hospital for Troy Community Hospital, including interest during construction; (iv) the refinancing of a portion of the outstanding Health Care Facilities Authority of Sayre Revenue Bonds (Guthrie Health Issue), Series 2007 (the "Series 2007 Bonds"), used to fund and refinance certain capital projects of the Corporation; and (v) the payment of the costs of issuance of the Series 2011 Bonds; and (2) the payment of the costs of issuing the Bonds.

Members of the public are invited to attend the public hearing and/or to submit written comments on the reissuance of the Bonds at a tax-exempt rate and the above-described projects on or before the hearing date. Written comments should be submitted to the Central Bradford Progress Authority, c/o Anthony J. Ventello, Executive Director, 1 Elizabeth Street, Suite 3, Towanda, PA 18848.

CENTRAL BRADFORD PROGRESS AUTHORITY

Schedule I

<u>Initial Owner</u>	<u>Municipality</u>	<u>County</u>	<u>State</u>	<u>Location of Facilities</u>
Guthrie Medical Group, Successor to Guthrie Clinic Ltd	Athens	Bradford	PA	412 South Main Street, Athens, PA 18810
	Bath	Steuben	NY	7569 Route 54, Bath, NY 14810
	Big Flats	Chemung	NY	31 Arnot Road, Horseheads, NY 14845
	Canton	Bradford	PA	127 Sullivan Street, Canton, PA 17724
	Corning	Steuben	NY	130 Centerway, Corning, NY 14830

	Dushore	Sullivan	PA	110 Main Street, Dushore, PA 18614
	Erwin	Steuben	NY	9768 Lynn Morse Drive, Painted Post, NY 14870
	Dryden	Tompkins	NY	1780 Hanshaw Road, Ithaca, NY 14850
	Mansfield	Tioga	PA	63 South Main Street, Mansfield, PA 16933
	Owego	Tioga	NY	1246 State Route 38, Owego, NY 13827
	Pine City	Chemung	NY	1243 Pennsylvania Ave, Pine City, NY 14871
	Sayre	Bradford	PA	Guthrie Square, Sayre, PA 18840
	Sayre	Bradford	PA	1011 N. Elmer Ave., Sayre, PA 18840
	Sayre	Bradford	PA	307/309/311/313/315/317/319 Lockhart Street,, Sayre, PA 18840
	Sayre	Bradford	PA	103 South Elmer Avenue, Sayre, PA 18840
	Sayre	Bradford	PA	247 Desmond Street, Sayre, PA 18840
	Towanda	Bradford	PA	7 Colonial Drive, Towanda, PA 18848
	Towanda	Bradford	PA	204 York Avenue, Towanda, PA 18848
	Troy	Bradford	PA	285 Guthrie Drive, Troy, PA 16947
	Tunkhannock	Wyoming	PA	Rt-6 Town Plaza Suite 2, Tunkhannock, PA 18657
	Vestal	Broome	NY	2517 Vestal Parkway East, Vestal, NY 13850
	Watkins Glen	Schuyler	NY	One First Street, Watkins Glen, NY 14891
	Waverly	Tioga	NY	150 Broad Street, Waverly, NY 14892
	Waverly	Tioga	NY	29 North Chemung Street, Waverly, NY 14892
	Wellsboro	Tioga	PA	7 Water Street, Wellsboro, PA 16901
	Wellsboro	Tioga	PA	120 Plaza Lane, Wellsboro, PA 16901
	Wyalusing	Bradford	PA	Route 6 West, Farm and Home Plaza, Wyalusing, PA 18853
The Guthrie Clinic, Successor to Guthrie Healthcare System	Ithaca	Tompkins	NY	1780 Hanshaw Road, Ithaca, NY 14850
	Owego	Tioga	NY	1246 State Route 38, Owego, NY 13827
	Sayre	Bradford	PA	Guthrie Square, Sayre, PA 18840
	Sayre	Bradford	PA	307/309/311/313/315/317/319 Lockhart Street, Sayre, PA 18840
	Sayre	Bradford	PA	103 South Elmer Avenue, Sayre, PA 18840
	Sayre	Bradford	PA	1011 N. Elmer Avenue, Sayre, PA 18840
	Sayre	Bradford	PA	302/304/306/322/324 Chemung Street, Sayre, PA 18840
	Sayre	Bradford	PA	311/317/319/321/323 Hayden Street, Sayre, PA 18840
	Sayre	Bradford	PA	300/304/306/308/310/312 South Wilbur Avenue, Sayre, PA 18840
	Sayre	Bradford	PA	318 Chemung Street, Sayre, PA 18840
Robert Packer Hospital	Wellsboro	Tioga	PA	120 Plaza Lane, Wellsboro, PA 16901
	Athens	Bradford	PA	Round Top Tower, on Round Top Per Road, approximately ½ mile north of the intersection of Round Top Road and Round Top Park Road, Athens Township, PA 18840
	Sayre	Bradford	PA	Guthrie Square, Sayre, PA 18840
	Sayre	Bradford	PA	North Thomas Avenue, Sayre, PA 18840 (building and land containing hangar and laundry facilities)
	Sayre	Bradford	PA	North Thomas Avenue, Sayre, PA 18840 (parking lot adjacent to hangar and laundry facilities)
	Sayre	Bradford	PA	96 Hayden Street, Sayre, PA 18840
	Sayre	Bradford	PA	123 Lockhart Street, Sayre, PA 18840
	Sayre	Bradford	PA	107 South Wilbur Avenue, Sayre, PA 18840

Troy Community Hospital	Towanda	Bradford	PA	603 Williams Street, Towanda, PA 18848
	Troy	Bradford	PA	275 Guthrie Drive, Troy, PA 16947
Corning Hospital	Bath	Steuben	NY	47 West Steuben Street, Bath, NY 14810
	Corning	Steuben	NY	1 Guthrie Drive, Corning, NY 14830
	Erwin	Steuben	NY	9768 Liberty Drive, Painted Post, NY 14870
Robert Packer Hospital School of Nursing	Sayre	Bradford	PA	Guthrie Square, Sayre, PA 18840
	Sayre	Bradford	PA	317/319/321/323 Hayden Street, Sayre, PA 18840
	Sayre	Bradford	PA	105 South Wilbur Avenue, Sayre, PA 18840
	Sayre	Bradford	PA	310 South Wilbur Avenue, Sayre, PA 18840
	Sayre	Bradford	PA	102/104/106/108/110/112 Hospital Place, Sayre, PA 18840
	Sayre	Bradford	PA	116/118 Elmer Avenue, Sayre, PA 18840
	Sayre	Bradford	PA	307/309/311/313/315/319 Lockhart Street, Sayre, PA 18840
Donald Guthrie Foundation for Education and Research, Inc.	Sayre	Bradford	PA	322/324 Chemung Street, Sayre, PA 18840
	Sayre	Bradford	PA	Guthrie Square, Sayre, PA 18840
Guthrie Home Care Sayre House of Hope	Towanda	Bradford	PA	421 Tomahawk Road, Towanda, PA 18848
	Sayre	Bradford	PA	312 Chemung Street, Sayre, PA 18840

CENTRAL BRADFORD PROGRESS AUTHORITY

TRANSCRIPT OF PUBLIC HEARING
OF AUGUST 12, 2021

The Public Hearing of the Central Bradford Progress Authority (the "Authority") scheduled for 10:00 a.m., local time, on Thursday, August 12, 2021, is hereby called to order. This Public Hearing is being held pursuant to the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, by and on behalf of the Authority, and as a joint undertaking of, the Pennsylvania municipalities of the Borough of Towanda, the Township of North Towanda, the Township of Towanda, the Township of Wysox, and the Pennsylvania County of Bradford, and the New York Counties of Chemung, Steuben, Tompkins and Cortland, in connection with the proposed issuance by the Authority of up to \$175,000,000 of its revenue bonds (the "Bonds"), in multiple series. Attending the hearing by and on behalf of the Authority and The Guthrie Clinic ("Clinic") and certain organizations which are members of an integrated health care delivery system headed by Guthrie Clinic (collectively, with Clinic, the "System Members") are the following persons:

For the Authority: T. Thompson, Board Member and Board designee to conduct hearing
Mark W. Smith, Solicitor

For Guthrie Clinic: Joseph R. Joyce, Jr., Senior Director – Treasury; Finance Director

The nature and the purpose of the projects being financed and refinanced by the issuance of the Bonds were described by the representative of the Guthrie Clinic attending the Public Hearing.

I hereby enter into the Record this Authority's notice to the public of the instant hearing.

The Authority is now ready to hear testimony and other comments from the public concerning the issuance by the Authority of up to \$125,000,000 of its Bonds pursuant to a plan of financing for the benefit of Guthrie Clinic, a Pennsylvania nonprofit corporation ("Guthrie Clinic"), and certain organizations which are members of an integrated health care delivery system of which Guthrie Clinic acts as the parent organization (collectively, with Guthrie Clinic, the "System Members"). The proceeds of the Bonds will be issued in order to finance and reimburse a portion of the costs of a project consisting of (1) the acquisition, construction, renovation, equipping, furnishing, and installation of various facilities for the provision of clinical hospital, inpatient, outpatient, diagnostic, treatment, ancillary support and other health care related services provided by the Guthrie Clinic and its affiliates, including interest during construction, at various locations listed in the notice to the public, including approximately \$10,000,000 for construction of a medical office building at 101 Pier Road, Ithaca, NY; \$10,600,000 for construction of a cancer center at 34 West Main Street, Cortland, NY; \$4,000,000 for renovations at Robert Packer Hospital-Towanda Campus, 91 Hospital Drive, Towanda, PA; \$160,000,000 for renovations at Robert Packer Hospital, One Guthrie Square, Sayre, PA; \$32,000,000 for improvements to the building to convert facility to a comprehensive outpatient facility located at 2900 Elmira Street, Sayre (Athens Township), PA; and \$3,700,000 in improvements to the Corning Centerway Medical Building and Corning Hospital campus located at 130 Center Way, Corning, NY and the Corning Hospital campus located at 1 Guthrie Drive, Corning, NY.

In addition, Bonds are contemplated to be issued to refinance the Authority's Revenue Bonds (The Guthrie Clinic Issue), Series of 2016, the proceeds of which were used to refinance all of the Authority's Revenue Bonds (Robert Packer Hospital Issue), Series 2011 (the "2011 Bonds"), outstanding in the aggregate principal amount of \$41,565,000 originally issued to (a) pay the costs of the acquisition, construction, renovation, equipping, financing and installation of various facilities for the provision of clinical, hospital, inpatient, outpatient, diagnostic, treatment, ancillary, support and other health care-related services to be provided by the Corporation's affiliate, The Robert Packer Hospital ("RPH"), including interest during construction; (b) refinance certain of the Health Care Facilities Authority of Sayre Revenue Bonds (Guthrie Clinic Issue) Series of 2002A relating to the proceeds loaned to RPH, for various purposes.

Let the Record show that members of the public have offered [not offered] testimony or other comments this date as follows:

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9800355_1

Number of persons commenting: 1

Nature of Comments: A member of the public commented on the essential nature of Guthrie to the region both from the standpoint of health care services but also from an economic standpoint and was supportive of Guthrie's intended investment.

I, T. Thompson, as designee of the Central Bradford Progress Authority, do hereby certify that the foregoing is a true and accurate transcript of the Public Hearing held on August 12, 2021, by the Central Bradford Progress Authority. As of 10:13 am on this date, no member of the public has attended this hearing.

Date: August 12, 2021



VICE PRESIDENT

CENTRAL BRADFORD PROGRESS AUTHORITY

Schedule I

<u>Initial Owner/ Operator</u>	<u>Municipality</u>	<u>County</u>	<u>State</u>	<u>Location of Facilities</u>
The Guthrie Clinic, Ltd. Guthrie Medical Group	Athens Township	Bradford	PA	2900 Elmira Street, Sayre, PA 18840
	Big Flats	Chemung	NY	31 Arnot Road, Horseheads, NY 14845
	Big Flats	Chemung	NY	3344 Chambers Road, Horseheads, NY 14845
	Corning	Steuben	NY	130 Centerway, Corning, NY 14830
	Cortland	Cortland	NY	11 Alvena Avenue, Cortland, NY 13045
	Cortland	Cortland	NY	1259 Fisher Avenue, Cortland, NY 13045
	Cortland	Cortland	NY	134 Homer Avenue, Cortland, NY 13045
	Cortland	Cortland	NY	1104 Commons Avenue, Cortland, NY 13045
	Cortland	Cortland	NY	1095 Commons Avenue, Cortland, NY 13045
	Cortland	Cortland	NY	1088 Commons Avenue, Cortland, NY 13045
	Cortland	Cortland	NY	4077 West Road, Cortland, NY 13045
	Cortland	Cortland	NY	34 West Main Street, Cortland, NY 13045
	East Corning	Steuben	NY	3 Guthrie Drive, Corning, NY 14830
	Ithaca	Tompkins	NY	101 Pier Road, Ithaca, NY 14850 - City of Ithaca
	Ithaca	Tompkins	NY	10 Brentwood Drive, Ithaca, NY 14850
	Ithaca	Tompkins	NY	1780 Hanshaw Road, Ithaca, NY 14850
	Sayre	Bradford	PA	One Guthrie Square (bounded by Wilbur Avenue, Hayden Street, Brock Street and Hospital Place), Sayre, PA 18840
	Sayre	Bradford	PA	1011 North Elmer Avenue, Sayre, PA 18840
	Sayre	Bradford	PA	105 Desmond Street, Sayre, PA 18840
	Sayre	Bradford	PA	317 Lockhart Street, Sayre, PA 18840
Sayre	Bradford	PA	116 South Elmer Avenue, Sayre, PA 18840	
Guthrie Healthcare System The Guthrie Clinic	Sayre	Bradford	PA	One Guthrie Square (bounded by Wilbur Avenue, Hayden Street, Brock Street and Hospital Place), Sayre, PA 18840
Robert Packer Hospital				

	Sayre	Bradford	PA	One Guthrie Square(bounded by Wilbur Avenue, Hayden Street, Brock Street and Hospital Place), Sayre, PA 18840
	Towanda	Bradford	PA	91 Hospital Drive, Towanda, North Towanda Township
Corning Hospital	Corning	Steuben	NY	1 Guthrie Drive, Corning, NY 14830
Guthrie Cortland Medical Center	Cortland	Cortland	NY	34 West Main Street, Cortland, NY 13045
	Cortland	Cortland	NY	134 Homer Avenue, Cortland, NY 13045

CENTRAL BRADFORD PROGRESS AUTHORITY

TRANSCRIPT OF PUBLIC HEARING
OF AUGUST 12, 2021

The Public Hearing of the Central Bradford Progress Authority (the "Authority") scheduled for 10:00 a.m., local time, on Thursday, August 12, 2021, is hereby called to order. This Public Hearing is being held pursuant to the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, by and on behalf of the Authority, and as a joint undertaking of, the Pennsylvania municipalities of the Borough of Towanda, the Township of North Towanda, the Township of Towanda, the Township of Wysox, and the Pennsylvania Counties of Bradford, Sullivan, Wyoming, and Tioga, and the New York Counties of Broome, Chemung, Steuben, Tioga and Tompkins, in connection with the proposed reissuance and conversion by the Authority of up to \$104,520,000 of its revenue bonds (the "Bonds"), to a tax-exempt rate. Attending the hearing by and on behalf of the Authority and The Guthrie Clinic ("Clinic") and certain organizations which are members of an integrated health care delivery system headed by Guthrie Clinic (collectively, with Clinic, the "System Members") are the following persons:

For the Authority: T. Thompson, Board Member and Board designee to conduct hearing
Mark W. Smith, Solicitor

For Guthrie Clinic: Joseph R. Joyce, Jr., Senior Director – Treasury; Finance Director

The nature and the purpose of the projects being financed and refinanced by the issuance of the Bonds were described by the representative of the Guthrie Clinic attending the Public Hearing.

I hereby enter into the Record this Authority's notice to the public of the instant hearing.

The Authority is now ready to hear testimony and other comments from the public concerning the proposed conversion of the interest rate on and reissuance of its Revenue Bonds (The Guthrie Clinic Issue), Series 2019 (the "Bonds"), originally issued in an aggregate principal amount of \$104,520,000, to a tax-exempt rate. The Bonds were issued for the benefit of The Guthrie Clinic, a Pennsylvania nonprofit corporation ("Guthrie Clinic") and certain organizations which are members of an integrated health care delivery system headed by Guthrie Clinic (collectively, with Guthrie Clinic, the "System Members"). The proceeds of the Bonds were issued in order to finance, refinance and reimburse a portion of the cost of a project consisting of (1) the refinancing of the Authority's Revenue Bonds (Guthrie Health Issue), Series 2011, the proceeds of which were used to accomplish (i) the financing, refinancing, refunding and reimbursement of the costs of the acquisition, construction, renovation, equipping, furnishing, and installation of various facilities for the provision of clinical hospital, inpatient, outpatient, diagnostic, treatment, ancillary support and other health care related services provided by the System Members, including interest during construction at various locations listed on Schedule I attached hereto; (ii) the refunding of a portion of the outstanding Health Care Facilities Authority of Sayre Revenue Bonds (Guthrie Health Issue), Series A of 2002 (the "Series 2002A Bonds"), used to fund and refinance certain capital projects of the Corporation; (iii) the financing of the costs of construction of a new critical access hospital for Troy Community Hospital, including interest during construction; (iv) the refinancing of a portion of the outstanding Health Care Facilities Authority of Sayre Revenue Bonds (Guthrie Health Issue), Series 2007 (the "Series 2007 Bonds"), used to fund and refinance certain capital projects of the Corporation; and (v) the payment of the costs of issuance of the Series 2011 Bonds; and (2) the payment of the costs of issuing the Bonds.

Let the Record show that members of the public have [have not] offered testimony or other comments this date as follows:

Number of persons commenting: 0

Nature of Comments: No comments.

I, T Thompson, as designee of the Central Bradford Progress Authority, do hereby certify that the foregoing is a true and accurate transcript of the Public Hearing held on August 12, 2021, by the Central Bradford Progress Authority. As of 10:7 am on this date, no member of the public has attended this hearing.

Date: August 12, 2021

T Thompson
VICE PRESIDENT
CENTRAL BRADFORD PROGRESS AUTHORITY